• Document **GCTD’s annual contribution** to the local economy (based on FY 17-18 data)

• Inform the public how essential **investing in transit** is to the local economy

• Study findings provide support for **transit funding** discussions
METHODOLOGY

- GCTD’s Operating & Capital Reports (FY 17-18) generated by National Transit Database
- My Economic Impact Tool provided by APTA
  - Economic model – applies locally specific economic multipliers
- Economic Impact Report
Direct Effects - jobs and wages for GCTD’s own workers

Operations & Maintenance

- Annual (Fixed-route) operational expenses: payroll $15 million; $22 million in transit services, employing 200+ staff;

- Annual operational expenses for MV Transportation (ACCESS) are over $3.5 million employing approximately 44 personnel.

Capital

- Supports 73 jobs from among construction firms and construction related jobs.
Indirect Effects - purchases from vendors who supply equipment, materials, and services, thus supporting jobs and wages at vendor companies.

**Operations & Maintenance**

- **Supports 72 jobs** across various sectors; annual labor income of $3 million
- **Payments to over 250 vendors** amounted to $2,911,317 in FY 17-18

**Capital**

- **Supports 21 jobs** across various sectors; annual labor income of $1.4 million; Local indirect transactions represent $4.5 million in local sales
Induced Effects - the re-spending of worker wages on consumer purchases, which support additional jobs and wages in retail and service sectors of the economy.

Operations & Maintenance and Capital

- 127 local jobs are associated with increase in local household spending;
  - $6 million in wages and benefits;
  - $19 million in sales
23 different Occupations across 14 Sectors
JOBS BY OCCUPATION & SECTOR

23 different Occupations across 14 Sectors

Top Jobs by Sector
- Construction, Other services
- Professional Services
- Education
EMPLOYMENT ACCESS

Top industries most reliant on transit:
Educational Health Care & Social Services
SUMMARY OF FINDINGS

- Over **494 jobs** are supported by the Districts FY 17-18 budget

- Jobs generated represent nearly **$31 million in worker income**

- **$67 million in total output in goods and services** in the region

- **23 different occupations across 14 Sectors**

  - Educational services, health care and social assistance industry workers relying most heavily on transit

  - Approximately **20% of workers who use transit are employed in these sectors across most cities**